

Shareholding Pattern as on May 31, 2022

The table below represents the shareholding pattern of our Company in accordance with Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as on the date of the Draft Prospectus:

I – Summery of Shareholding Pattern:-

| | | | fully paid | No. of Partly paid- | | Total | Shareholding as a % of total no. of | | of Voting each clas curities* | | | assuming full conversion of | of 1 | Locked | Number of Shares pledged or otherwise encumbered | Number of equity shares |
|----------|----------------------|-------|------------|---------------------------|--------------------------|------------------|--|----------------|-------------------------------------|-----------------------|---|--|------|-----------------------|--|-----------------------------------|
| Category | Shar enoluer | share | up equity | up i | underlying Depository | | shares (calculated as per SCRR, 1957) As a % | No of V Rig | | Total as a % of | Outstanding convertible securities (including Warrants) | securities (as | | As a % of total | As a % No. of total | held in dematerialized form |
| | | | | | | | of (A+B+C2) | | Total | % 01 (A+B+ C) | | share capital) As a % of (A+B+C2) | (a) | Shares held (b) | (a) Share s held (b) | |
| I | II | III | IV | V | VI | VII = IV+V+VI | VIII | | IX | | X | XI=VII+X | | XII | XIII | XIV |
| (A) | Promoter & | 3 | 43,69,996 | - | - | 43,69,996 | 100.00 | 43,69,996 | 43,69,996 | 100.00 | - | 100.00 | - | - | - | [•] |
| (B) | Public | 4 | 4 | - | - | 4 | 0.00 | 4 | 4 | 0.00 | - | 0.00 | - | - | - | [•] |
| I | Non- Promoter- | - | | - | - | - | - | | | - | - | - | - | | - | |
| (C1) | Shares underlying | - | - | - | = | - | - | - | - | - | - | - | - | - | - | - |
| (C2) | Shares held by | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Total | 7 | 43,70,000 | - | - | 43,70,000 | 100.00 | 43,70,000 | 43,70,000 | 100.00 | - | 100.00 | - | - | - | [•] |

^{*}As on date of this Draft Prospectus 1 Equity share holds 1 vote.

[^] We have only one class of Equity Shares of face value of Rs. 10/- each.



Table II - Statement showing shareholding pattern of the Promoters and Promoters' Group

| | | | | No. Of Par | No. Of sha res und | | Shareho lding as a % of total no. of | each o | Number of Voting Right each class of securitie No of Voting (XIV) Rights | | | No of shares Underlyin g Outstandi | Shareholdi ng , as a % assuming full conversion of | Number of Locked in shares (XII)* | | Number of shares pledged or otherwise encumbere d (XIII) | | of equity shares held in demateri alized | |
|----------------|--|---|--|---|---------------------------------------|--------------------------------|---|-------------------|---|----------|-------|--|--|--|---|---|----------------------------------|--|--|
| Sr. No. (I) | Category of shareholder | Nos. Of shar ehol ders (III) | No. of fully paid up equity shares held (IV) | tly pai d- up equ ity sha res hel d (V) | erly ing De pos itor y Rec eipt s (VI | Total nos. shares held (VII) = | shares (calculat ed as per SCRR, 1957) (VIII) As a % of (A+B+C 2) | Class eg: X | C la ss eg :y | | | convertibl e securities (Includin g Warrants) (X) | convertible securities (as a percentage of diluted share capital) (XI)=(VII) +(X) as a % of (A+B+C2) | No. (a) | As a % of total share s held (b) | No. (a) | As a % of total shar es held (b) | form | |
| (1) | Indian | | | | | | | | | | | | | | | | | | |
| (a) | Individuals/ Hindu undivided Family | | | | | | | | | | | | | | | | | | |
| 1. | Mr. Nikesh Kishorchand ra Choksi | 1 | 41,80,00 | - | - | 41,80,00 | 95.65 | 41,80,00 | - | 41,80,00 | 95.65 | - | 95.65 | ı | - | ı | - | [•] | |
| 2. | Mr. Richi Nikeshbhai Choksi | 1 | 95,000 | ı | - | 95,000 | 2.17 | 95,000 | - | 95,000 | 2.17 | - | 2.17 | - | - | - | - | [•] | |
| 3. | Mrs. Priyanka Richi Choksi | 1 | 94,996 | - | - | 94,996 | 2.17 | 94,996 | - | 94,996 | 2.17 | - | 2.17 | - | - | - | - | [•] | |
| (b) | Central Government/ State Government (s) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |



| | | | | | | | | | | | | | | | | Y I | V 1/ | 47.1 |
|-----|--|---|----------|---|---|-----------|-------|----------|---|-----------|----------|---|-------|---|---|-----|-------------|------|
| (c) | Financial Institutions/ Banks | 1 | - | - | - | - | ı | - | 1 | - | - | - | - | - | ı | - | - | ı |
| (d) | Any Other (specify) | 1 | - | - | - | 1 | - | - | - | - | - | - | - | - | ı | - | - | - |
| | Sub-Total (A)(1) | 3 | 43,69,99 | - | - | 43,96,996 | 99.99 | 43,96,99 | - | 43,96,996 | 43,96,99 | - | 99.99 | - | - | - | - | [•] |
| (2) | Foreign | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (a) | Individuals (Non Resident Individuals/ Foreign Individuals) | ı | - | - | - | - | - | - | - | - | - | - | - | - | 1 | - | - | - |
| (b) | Government | - | - | - | - | - | 1 | - | - | - | - | - | - | - | - | - | - | 1 |
| (c) | Institutions | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (d) | Foreign Portfolio Investor | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (e) | Any Other (specify) | 1 | - | - | - | - | - | - | - | - | - | - | - | - | ı | - | - | - |
| | Sub-Total (A)(2) | 1 | - | - | - | 1 | - | - | - | - | - | - | - | - | ı | - | - | - |
| | Total Shareholdin g of Promoters and Promoters' Group (A)=(A)(1)+ (A)(2) | 3 | 43,69,99 | - | - | 43,96,996 | 99.99 | 43,96,99 | - | 43,96,996 | 43,96,99 | - | 99.99 | - | - | - | - | [•] |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - N.A



 ${\bf Table~III-Statement~showing~shareholding~pattern~of~the~Public~shareholder}$

| Sr | Category of shareholder (II) | reholder s. fully Of shares nos. as a % of total no. of shares are equity eh shares up tory (IV)+(V per SCRR, | | total no. of shares (calculated as per SCRR, | held so No of V R | in o ecur otin Righ | | Total as a % of | No of shares Underlyi ng Outstan ding | Shareholding , as a % assuming full conversion of convertible securities (as | Locked in shares (XII)* | | shares pledged or otherwise encumber ed (XIII) | | r of equity shares held in demate | | | |
|-----|--|---|--------------|---|----------------------------|------------------------------|--|-------------------|--|---|-------------------------------|--|--|---------|---|---------|----------------------------------|------------------|
| | | ol de rs (II I) | held (IV) | equit y share s held (V) | Receip ts (VI) |)+ (VI) | 1957) (VIII) As a % of (A+B+C2) | Class eg: X | C la ss e g: y | Total | (A+B +C) | converti ble securitie s (Includi ng Warrant s) (X) | a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2) | No. (a) | As a % of total share s held (b) | No. (a) | As a % of total shar es held (b) | rialized form |
| (1) | Institutions | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (b) | Venture Capital Funds | - | - | - | - | - | - | - | 1 | - | - | - | - | - | - | - | - | - |
| (c) | Alternate Investment Funds | - | - | 1 | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (d) | Foreign Venture Capital Investors | 1 | - | - | - | - | - | - | 1 | - | - | - | - | - | - | - | - | - |
| (e) | Foreign Portfolio Investors | - | - | - | - | - | - | - | - | - | - | - | - | ı | - | - | - | - |
| (f) | Financial Institutions/ Banks | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (g) | Insurance Companies | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (h) | Provident | - | - | - | - | - | - | - | - | - | 1 | - | - | - | - | - | - | - |



| Funds Pension Funds | - |
|--|-----|
| Funds | - |
| Funds | - |
| (i) Any Other (specify) Sub-Total (B)(1) (2) Central Government/ State Government (s)/ President of | - |
| (specify) | - |
| Sub-Total (B)(1) - - - - - - - - - | - |
| (2) Central Government/ State Government | - |
| (2) Central Government/ State Government | - |
| Government/ State Government | - |
| State Government - - - - - - - - - | - |
| Government - - - - - - - - - | - |
| (s)/ President of | - |
| President of Presi | 1 |
| President of Presi | |
| | |
| 1 111002 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | |
| Sub-Total | |
| | - |
| (3) Non- | |
| | |
| institutions | |
| (a Individuals - | |
| (i) i. Individual | |
| shareholders | |
| holding | [•] |
| nominal | [گ] |
| share capital share capital | |
| up to ₹ 2 | |
| lakhs. | |
| (a Individuals - | |
| (ii) ii. Individual | |
|) shareholders | |
| holding holding | |
| | - |
| share capital | |
| in excess of | |
| | |
| ₹2 lakhs. | |
| (b) NBFCs | |
| registered | - |
| with RBI | 1 |
| (c) Employee | |



| | Trusts | | | | | | | | | | | | | | | | | |
|-----|---|---|---|---|---|---|------|---|---|---|------|---|------|---|---|---|---|-----|
| (d) | Overseas Depositories (holding DRs) (balancing figure) | - | 1 | 1 | - | - | - | - | 1 | - | - | - | - | - | - | - | - | - |
| (e) | Any Other (specify) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Sub-Total (B)(3) | 4 | 4 | - | • | 4 | 0.01 | 4 | - | 4 | 0.01 | - | 0.01 | - | - | ı | - | [•] |
| | Total Public Shareholdin g (B)=(B)(1)+ (B)(2)+(B)(3 | 4 | 4 | • | - | 4 | 0.01 | 4 | - | 4 | 0.01 | - | 0.01 | - | - | - | - | [•] |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): - N.A

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - N.A.



 $Table\ IV\ -\ Statement\ showing\ shareholding\ pattern\ of\ the\ Non\ Promoter\ -\ Non\ Public\ shareholder$

| Sr No (I | shareholder (II) | No s. Of sha reh old ers | No. of fully paid up equity shares held | No. Of Partly paid- up equity shares | No. Of share s unde rlyin g | Total nos. share s held (VII) = | Shareholdi ng as a % of total no. of shares (calculated as per SCRR, | Number of Voting Ri held in each class securities (IX) No of Voting (XIV) Rights | | s of | No of shares Underlyin g Outstandi ng convertibl | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumber ed (XIII) | | Number of equity shares held in demater ialized | |
|----------------|--|--|---|--|---|---------------------------------|--|--|----------------|-------|--|---|--|----------------|---|------------|---|------|
| | | (III) | (IV) | held (V) | Depo sitor y Recei pts (VI) | (IV)+ (V)+ (VI) | 1957) (VIII) As a % of (A+B+C2) | Class eg: X | C la ss e g: y | Total | Total as a % of (A+B +C) | e securities | capital) (XI)=(VII)+(X) as a % of (A+B+C2) | No · (a) | % of total shar | No. (a) | of total shar es held (b) | form |
| (1 | Custodian/DR Holder - Name of DR Holders (If Available) | ı | - | - | ı | - | - | - | - | - | - | - | - | 1 | - | ı | - | - |
| (2 | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | - | - | - | - | - | - | - | 1 | - | - | - | - | - | - | - | - | - |
| | Total Non- Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |